

**ORCHID PHARMACEUTICALS, INC AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET**

March 31, 2024

Assets

Current Assets:

Cash	\$3,91,899
Accounts Receivable, Net of allowances	\$3,41,506
Due from Bionpharma	\$3,96,364
Inventory	\$0
Prepaid Expenses & Deposits	\$8,095

Total current assets \$11,37,864

Fixed Assets, net	\$2,831
Due from Orchid Europe Ltd.	\$0
Due from Diakron and Bexel, Affiliated Companies	\$0

Total Assets **\$11,40,695**

Liabilities and Stockholders' Equity

Current Liabilities:

Accounts Payable, Trade	\$0
Accounts Payable, Orchid Pharma Ltd.	\$50,35,653
Other Liabilities Due to Orchid Pharma Ltd.	\$16,10,508
Accrued expenses	\$5,67,741
Income Taxes Payable	\$0
Accrued Payroll Liabilities	\$0

Total current liabilities \$72,13,902

Loan payable Orchid Pharma Ltd. \$25,03,600

Total Liabilities **\$97,17,502**

Stockholders' deficit:

Common Stock	\$100
Additional Paid-In- Capital	\$2,00,000
Deficit	(\$87,76,907)

Total stockholders' deficit **(\$85,76,807)**

Total liabilities and stockholders' deficit **\$11,40,695**

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